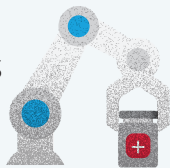


# Creating financial sustainability in an uncertain health economy

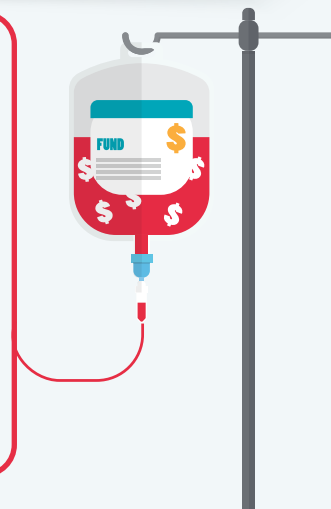
## Financial disruptors

- emergence of personalized medicine
- exponential technologies
- disruptive competitors
- expanded delivery sites
- revamped payment models



## Health care spending in 2019 will likely be driven by the shared factors of:

- aging and growing populations
- developing market expansion
- clinical and technology advances
- rising labor costs



## How are providers addressing this issue?

- Health technology
  - ✚ Health technology sector is expected to reach USD **\$280** billion by 2021, at a CAGR of **15.9%** between 2016–2021
- Mergers, acquisitions, and partnering
  - ✚ Vertical and horizontal
- Alternative revenue sources



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